

# PERSONAL FINANCIAL STATEMENT

Borrower's Name:

Co-Borrower's Name:

For the purpose of procuring credit from time to time, I furnish said Bank the following as a true and complete statement of my financial condition on date stated herein, and agree to notify said Bank immediately in writing of any material unfavorable change in my financial condition. In the absence of such notice or a new and complete written statement, this is to be considered as a continuing statement, and that my financial condition has not fallen below the status herein set forth.

ASSETS	AMOUNT	OWNER*	LIABILITIES	AMOUNT	OWNER*	PAYMENT	CONTINGENT LIABILITIES		
Cash on hand and in Banks			Credit cards				CONTINGENT LIABILITIES	YES/NO	AMOUNT
Securities Owned (see schedule A)			schedule A, B)				Contingently liable as endorser or guarantor?		
CSV life insurance (see schedule B)			Lines of credit				Involvement in pending legal action?		
Accounts and Notes Receivable			Accounts and bills due				Outstanding collections?		
IRA/Retirement Accounts			Accrued taxes and interest				Outstanding judgments?		
Automobiles			Vehicle or installment loans				Other special debt?		
Real Estate owned (see schedule C)			(see schedule C)				have you ever filed for bankruptcy?		
Personal Property			Notes payable to others				Do you have a will or Trust?		
Business Interests (see schedule D)			Business Interest Liabilities (see schedule D) Other Liabilities - itemized						
Other Assets - itemized							-		
			Total liabilities						
			NET WORTH						
TOTAL ASSETS			TOTAL LIABILITIES & NET WORTH						

\*Indicate whether individually owned by the Borower (B), Co-Borrower (C), Jointly owned (J) or held in a Trust (T).

**SCHEDULE A - SECURITIES OWNED** 

DESCRIPTION	IN NAME OF*	MARKET VALUE	PLEDGED?	LOAN AMOUNT	LOAN PAYMENT

## **SCHEDULE B - LIFE INSURANCE CARRIED**

LIFE INSURANCE FACE AMOUNT	NAME OF COMPANY	BENEFICIARY	CASH SURRENDER VALUE	LOAN AMOUNT	LOAN PAYMENT

### SCHEDULE C - REAL ESTATE OWNED PERSONALLY

ADDRESS / DESCRIPTION OF PROPERTY	TITLE IN NAME OF*	DATE OF AQUISITION	COST	MARKET VALUE	MORTGAGE BALANCE	INTEREST RATE	MATURITY DATE

#### **SCHEDULE D - BUSINESS INTERESTS**

NAME OF BUSINESS	TITLE IN NAME OF*	% OF BUSINESS OWNED	TOTAL ASSETS	% OF LIABILITIES GUARANTEED	TOTAL LIABILITIES
		-			

PROVIDE NAMES OF BANKS OF FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

NAME	PURPOSE / COLLATERAL			

#### WE INTEND TO APPLY FOR JOINT CREDIT

Applicant's Initials

I (We) hereby certify that the foregoing information is true and correct, and knowing that you will rely upon the representatives made by me, and in order to induce you to grate a loan, I represent that I have no outstanding obligations to any bank, loan company, corporation or any individual, nor any suits, judgments, or legal claims of any kind whatsoever now pending against me, except as shown hereon, and authorize you to verify any of the foregoing. I authorize you to make any credit inquiries you feel necessary. Any credit investigations and information furnished you by any person or consumer reporting agency is hereby authorized, and whether credit is extended or not, is to remain your property.

Co-Applicant's Initials

DATE

SIGNATURE

SOCIAL SECURITY NUMBER

SIGNATURE

SOCIAL SECURITY NUMBER